HST Cycle 32 External Panelist Orientation

https://hst-docs.stsci.edu/hsp/hubble-space-telescope-science-policies-group-and-peer-review-information

Claus Leitherer
on behalf of the STScI Hubble Science Policies Group
April 11, 2024
1. Welcome from the STScI Director, Jennifer Lotz

2. Time Allocation Committee Orientation
   - Overview
   - The Review Process
     - Includes overview on the Dual Anonymous Peer Review by Laura Watkins (Hubble Science Policies Group)
   - Policy Issues
   - Personnel and Logistics

3. Hubble Observatory and Instrument performance update from John MacKenty (Hubble Mission Office)
Your participation is crucial to maximizing the science from Hubble

• The Hubble Cycle 32 TAC review is supported by almost 500 reviewers, including 120 discussion panelists, 215 external panelists (you!), and 150 expert reviewers.
• This is a community process: you have 935 proposals to review, from 3585 unique investigators.
• Getting your grades in on time and writing thoughtful reviews doesn’t just help the STScI staff—it helps your fellow panelists and the proposers.
Thirty-four years after launch, Hubble remains in high demand!

Statistics provided by Alex Hamanowicz
Cycle 32 Orbit Requests

Backup slides include more detailed submission statistics

Statistics provided by Alex Hamanowicz
Overview of the Review Process

SPG recruits reviewers, assigns to panels

Proposal deadline

SPG assigns proposals to panels and reviewers

External Review

Reviewers read, grade and write comments for 10-15 proposals

SPG uses average grades to rank proposals

Panel meetings take place

SPG processes results, reviews comments

Director’s Review and Approval

Final processing

Notifications go out
Overview of the Review Process

- SPG recruits reviewers, assigns to panels
- Proposal deadline
- SPG assigns proposals to panels and reviewers
- External Review
  - Reviewers read, grade and write comments for 10-15 proposals
  - SPG uses average grades to rank proposals
  - **no meeting**
  - SPG processes results, reviews comments
    - Director’s Review and Approval
    - Final processing
    - Notifications go out
## Cycle 32 Proposal Review Schedule

<table>
<thead>
<tr>
<th>Date</th>
<th>Milestone</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tuesday March 26, 2024</td>
<td>Cycle 32 Proposal Deadline</td>
</tr>
<tr>
<td>Thursday April 11, 2024</td>
<td>Orientation meeting for External panelists</td>
</tr>
<tr>
<td>Thursday April 11, 2024</td>
<td>STScI releases proposals to panelists for review</td>
</tr>
<tr>
<td>Thursday April 18, 2024</td>
<td>Deadline to <strong>check for and report</strong> additional conflicts of interest</td>
</tr>
<tr>
<td>Tuesday May 14, 2024</td>
<td><strong>Deadline for External panelists to submit grades and comments for</strong> their assigned proposals</td>
</tr>
<tr>
<td>Tuesday-Friday May 28 – 31, 2024</td>
<td>Discussion panels meet</td>
</tr>
<tr>
<td>Monday-Wednesday June 3 – 5, 2024</td>
<td>Executive Committee meets</td>
</tr>
<tr>
<td>Mid June, 2024</td>
<td>STScI releases the Cycle 32 Science Program</td>
</tr>
</tbody>
</table>
Heads Up! Power outage

- STScI will send out the proposals today Thursday April 11.
- From noon Friday April 12 to noon Sunday April 14, **STScI will have a planned power outage**. No computing infrastructure will be available. During this time, this means:
  - You will not be able to access the Spirit review tool.
  - The online documentation on HDox will not be available.
  - STScI staff will not be able to access emails (so will not see or be able to respond to any emails you send).
- We will check in with you when the power is up next week and respond to any emails then.
Overview
Useful Definitions

- **Discussion panels/panelists**: nine panels meeting virtually, and discussing, grading, ranking, and providing written feedback on proposals in their respective science categories. Pre-pandemic, these panels physically met at STScI.

- **External panels/panelists**: seven panels (none for Solar System or Transients) grading and providing written feedback on a subset of Small, archival, and snapshot proposals. Their grades are used by STScI to generate a rank-ordered list of proposals in each science category.

- **Expert reviewers**: experts who provide written input for the largest proposals but are not members of the TAC.

- **Executive Committee**: the panel discussing, grading, ranking, and providing written feedback on the largest proposals, composed of the TAC Chair, Panel Chairs and Vice-Chairs, and At-Large Members.

- **Telescope Allocation Committee (TAC)**: the body of all members of the Executive Committee and the Virtual and External panels.
Telescope Allocation Committee (TAC) Organization

- **Overall TAC Chair**: Margaret Hanson (University of Cincinnati)
- Since Cycle 28, we have followed a hybrid approach, with each of nine scientific categories having a corresponding topical panel divided into external panels and virtual panels. In addition to reviewing proposals, the virtual panels advise the Panel Chair and Vice-Chair on Large, Treasury, and AR Legacy proposals for review by the Executive Committee.
- The **Executive Committee**, led by the TAC Chair, is comprised of the At-Large members (2), the Panel Chairs (9), and the Panel Vice-Chairs (6). The Executive Committee reviews the Large, Treasury, and AR Legacy programs and reviews the overall programmatic balance.
**Virtual versus External Panels**

Hybrid approach: dividing proposals between external review and virtual discussion.

**External panels** provide the assessment and grading of a subset of Small GO proposals (1 – 15 orbits, “Very Small”) including Snapshot (SNAP) and Archival (AR) proposals.

- These proposals are ranked by STScI using the grades of the external panelists.

**Discussion panels** review the remaining Small (16 – 34 orbits) GO and Medium proposals. After the initial triage, panelists interact virtually by video-conference.

- These proposals are ranked after the discussion and re-grading in the group panels.

Exceptions – all Small/Medium Target of Opportunity (ToO) proposals will be reviewed by the Discussion panels. Due to proposal load, Solar System and Transients have no External panel. IGM-CGM, LSS and SMBH External panels handle only ARs (including theory) and SNAPs.

You are an External panelist.
Panels and Associated Science Categories

Topical panels have these science categories:

- **Solar System**: all bodies in our solar system (*discussion panel only*)
- **Exoplanets and Planet Formation**: exoplanets, planet formation, debris disks
- **Stellar Physics**: cool + hot stars, late stages, low-mass stars, star formation, supernovae
- **Transients (new!)**: all Target of Opportunity (ToO) proposals related to Galactic or Extragalactic high-energy transient phenomena (follow-up of classical novae, supernovae, kilo-novae, tidal disruption events, GRBs, FRBs, etc.) (*discussion panel only*)
- **Stellar Populations**: resolved stellar populations in galaxies, Milky Way structure, star clusters, ISM in Local Group galaxies
- **Galaxies**: stellar content of galaxies, ISM in other galaxies, dynamics, galaxy evolution
- **Circum- and Intergalactic Medium**: CGM, IGM, galaxy outflows, galaxy halos, IGM, quasar absorption lines
- **Supermassive Black Holes**: AGN, quasars, SMBH, jets, galaxy/BH co-evolution
- **Large-scale Structure**: cosmology, lensing, galaxy clusters, surveys, deep fields
Types of Proposals

• **Regular General Observer (GO):** Regular observing proposals.
  
• **Snapshot (SNAP):** Observing proposals of relatively short, easy to schedule observations. Usually surveys requesting a list of targets, of which only ~1/3 can be expected to be observed; proposal should explain how success will be achieved with a subset of proposed targets observed. Target list likely to be “generic”. Used to increase the observing efficiency of the observatory.
  
• **Archival (AR):** Archival research proposals; US PI’s and co-I’s can request funding. Data-based AR proposals must be primarily based on Hubble data. All archival proposals are externally reviewed (except “Legacy” AR proposals, which generally require more resources; Solar System AR are in the virtual panel).
  
• **Theory proposals:** results should enhance the value of HST observational programs through their broad interpretation (in the context of new models or theories) or by refining the knowledge needed to interpret specific observational results.

More info: [https://hst-docs.stsci.edu/display/HSP/HST+Proposal+Categories](https://hst-docs.stsci.edu/display/HSP/HST+Proposal+Categories)
Special Categories of Proposals

- **Joint Proposals**: programs in which HST science is the prime science, but multi-wavelength observations from another ancillary observatory (JWST, Chandra, XMM-Newton, TESS, NOIRLab, NRAO) are critical for the science goals of the proposal.

- **Calibration Proposals**: not linked explicitly to a specific science program; provide a calibration or calibration software that can be used by the community for existing or future programs. Can be GO or Archival.

- **Long-term**: Proposals requesting time for both this cycle and in the future (up through Cycle 33). These future observations will still require resources to execute and analyze, and thus must be fully justified scientifically.

- **Archival Cloud Computing**: Proposals requesting funding to use Amazon Web Services (AWS) for data analysis, as all non-exclusive access data for current Hubble instruments (ACS, COS, STIS, WFC3, FGS) are now available via AWS.

- **Archival Data Science Software**: Proposals requesting financial support for the development of software products that will be made available to the community for the purposes of analyzing HST data.

More at: https://hst-docs.stsci.edu/display/HSP/HST+Proposal+Categories
Special Categories of Proposals

- **GO-Archival Proposals**: GO programs that include a **significant** archival component. Low levels of archival work are not required to set this flag. These proposals should also provide an analysis plan for the archival work.

- This flag was new last cycle, so implementation may still be inconsistent. In particular, you may see very different levels of archival work in programs with this flag set. We will be **lenient** about the lack of analysis plan this cycle, as long as the archival work is well-justified elsewhere in the proposal, but a missing analysis plan should be **noted**.

- It is helpful if you can flag any concerns with these programs so we can improve our documentation for the future!
• **Parallel Observations**: Since Hubble’s instruments are located at different positions in the focal plane, it is possible to observe simultaneously with one or more instruments in addition to the primary instrument. While these observations do not count toward a panel’s orbit allocation, they do require resources for both STScI support, and US investigators can request funding for their analysis. Thus any parallel observations must be well-justified and approved by the TAC.
  
  • “Coordinated Parallel”: Parallel observations part of the same program as the primary observations; may have different science goals. Must be fully described and justified scientifically; can be rejected even if the primary observations are approved.
  
  • “Pure Parallel”: Proposed independently of the primary observations. Reviewed by the Executive Committee regardless of size.

More at: [https://hst-docs.stsci.edu/display/HSP/HST+Observation+Types](https://hst-docs.stsci.edu/display/HSP/HST+Observation+Types)
In general, if it looks like a proposal is requesting something special (e.g., being in the “continuous viewing zone”), check that they list this requirement in the “Special Requirements”. Likewise, if something is specified in the Special Requirements, consider whether or not it is scientifically justified in the proposal.

All “Special Requirements” must be mentioned in the Phase I proposal in order to be implemented, so it is up to you to verify these requirements are required scientifically.

When it doubt, check out the Call for Proposals: https://hst-docs.stsci.edu/hsp/hubble-space-telescope-call-for-proposals-for-cycle-32
The Review Process
General Guidelines

• Access proposals at https://spirit.stsci.edu/. All grades and comments will be entered through this portal. See https://hst-docs.stsci.edu/display/HSP/SPIRIT+WebReviewer+Tool+Guide (and your email) for full instructions.

• **Anticipate how much time it will take to review proposals.** Including writing comments, it may take 30–45 minutes per proposal. There are more than 4 weeks between now and the deadline (Tuesday, May 14, 2024). Plan accordingly and budget your time; doing a few proposals a day is a lot less stressful than saving them all for the last minute—and leads to better reviews and comments for the proposers.

• You may want to **start by reading all of the abstracts** for your assigned proposals, instead of digging straight into individual proposals. This will help you get an overview of the task, and it is good for finding conflicts of interest early (e.g., competing proposals or unidentified close collaborators), which helps everyone.

• **You must grade and provide comments on all proposals to which you are assigned**, even if they are not directly within your field of expertise.
Selection of Proposals Reviewed by External Panels

- **External panels** grade proposals between now and Tuesday, May 14.
- The proposals are categorized by science topic and sent to seven panels which host external panelists who are experts on this topic.
  - Reviewers grade on an absolute system (excellent → poor)
  - Grades are collected, averaged, and ranked list compiled for that topic
  - Orbit allocation is done by topic, based on orbit pressure
- Comments from each reviewer for externally reviewed proposals are returned to the proposers verbatim
- **ALL proposals**—GO, Snapshot, and Archival—should be graded using the same scale.
- The highest ranked proposals are marked as recommended for acceptance
  - “Recommended” proposals made available to the Chairs and Vice Chairs of the Discussion panels prior to the Discussion panel meetings
  - The panel chairs will use this information to monitor the programmatic balance of the recommended list of proposals reviewed by individual and group panelists.
STScI averages grades & marks highest ranked proposals as recommended for acceptance.

<table>
<thead>
<tr>
<th>Preliminary Rank</th>
<th>Average Preliminary Grade</th>
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<tbody>
<tr>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td>1</td>
<td>0.50</td>
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<td>2</td>
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<td>6</td>
<td>3.00</td>
</tr>
<tr>
<td>7</td>
<td>3.50</td>
</tr>
</tbody>
</table>

Panel X

These proposals are recommended for acceptance
Selection Criteria

• **Impact within the sub-field**: The scientific merit of the program and its contribution to advancement of knowledge.
  • The immediate sub-field of the proposal is the niche area of the program, not the whole broad science area of the topical panel to which it was assigned.

• **Out-of-field impact**: The program’s impact for astronomy in general. Are there implications for other science areas and/or insights into larger-scale questions?
  • The proposal does not have to impact all of astronomy, but should ideally impact a number of other sub-fields or provide significant impacts in at least one other sub-field.

• **Suitability**: The necessity for HST observations or relevance to HST science. For observing programs, this means a demonstration that the unique capabilities of HST are required to achieve the science goals; how much of a scientific advantage does HST data offer over other facilities? Consider how well any special requirements have been justified.

  The evaluation should be based on what is written in the proposal, not on the reviewer's broader knowledge.

  Reviewers must ensure that the comments address some or all of these primary criteria.

  https://hst-docs.stsci.edu/display/HSP/Selection+Criteria+and+Scoring+System
We use a “Stellar Magnitude” Scoring System: 1 is BEST

<table>
<thead>
<tr>
<th>Grade</th>
<th>Impact within the sub-field</th>
<th>Out-of-field impact</th>
<th>Suitability</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Potential for transformative results</td>
<td>Transformative implications for one or more other sub-</td>
<td>Science goals can only be achieved with HST</td>
</tr>
<tr>
<td></td>
<td></td>
<td>fields</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Potential for major advancement</td>
<td>Major implications for one or more other sub-fields</td>
<td>Major advantages in using HST over other facilities</td>
</tr>
<tr>
<td>3</td>
<td>Potential for moderate advancement</td>
<td>Some implications for one or more other sub-fields</td>
<td>Some advantages in using HST over other facilities</td>
</tr>
<tr>
<td>4</td>
<td>Potential for minor advancement</td>
<td>Minor impacts on other sub-fields</td>
<td>Minor advantages in using HST over other facilities</td>
</tr>
<tr>
<td>5</td>
<td>Limited potential for advancing the field</td>
<td>Little or no impact for other sub-fields</td>
<td>HST offers little or no advantage over other facilities or the advantages of using HST are unclear.</td>
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</tbody>
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Longer descriptions, more details, and examples at:
https://hst-docs.stsci.edu/display/HSP/Selection+Criteria+and+Scoring+System
Proposal Comments

• Comments are required for all proposals.

• **The deadline for you to enter ALL of your comments is Tuesday, May 14, 2024.**

• Don’t make up reasons for rejection – if a proposal was good, but not great, then say so.

• Have your comments reflect your grades: you will not know whether or not a proposal is recommended for acceptance.

• **All comments go back to the proposers verbatim**, e.g.,

  **Strengths:**
  Reviewer #1: The proposed observations will revolutionize our understanding of space krakens.
  Reviewer #2: Only Hubble can get UV observations of space krakens, and the proposal makes a strong case for why the UV is important for determining how long space krakens live.

  **Weaknesses:**
  Reviewer #1: It is not clear from this proposal what implications the proposed data and analyses will have for other classes of space creatures.
  Reviewer #2: The target signal-to-noise of ten zillion is not well justified in the proposal.
Strengths and Weakness are Mandatory

Other categories are optional and rarely used. Most of what you think should go here can probably be listed as a “strength” or a “weakness”. Leave blank unless actively needed!

If any duplications are not well-justified, “Resources” is a good place to note this.

See the Spirit documentation for where to enter your own personal “notes”.
Proposal Comments: Detailed Instructions

• Proposal feedback comments should be concise.

• Please avoid asking questions in the comments.
  • For example, “the proposal did not sufficiently motivate the number of requested targets” is preferred over “why have 6 targets instead of 5?”

• The reports should focus on the scientific content and not the reviewer: do not reference yourself. If it was not clear to you, then it was simply not clear.
  • For example, "The proposal did not sufficiently explain why these targets were chosen" is preferred over "It is not clear to me why these targets were chosen"

• Avoid any comments that may be perceived as derogatory.

• Do not use any generative language AI (e.g., ChatGPT) for assistance in writing comments.

• You cannot be sure at the time of writing feedback comments whether the proposal will be accepted. The comments should be phrased in such a way that they are sensible and meaningful regardless of the final outcome.

For more information: https://hst-docs.stsci.edu/hsp/hubble-space-telescope-science-policies-group-and-peer-review-information/reviews-grades-comments/proposal-feedback-comments
Proposal Comments: Detailed Instructions

• Avoid statements that create the impression that the low ranking of a proposal is due to a minor mistake.
  • Many proposals do not have obvious weaknesses but are just less compelling than others: in such a case, acknowledge that the considered proposal is good but that it had limitations.

• Never include in the report an explicit reference to another proposal, such as the proposal ID.

• Whenever possible, make suggestions for possible improvements, but avoid giving the impression that following those suggestions guarantees that the proposal will be more successful in next cycle.

• Hubble is a shared resource and we receive proposals from all over the world, many from non-native English speakers. The proposal should be understandable, but please take care to judge the science in the proposal, not the quality of the language or the grammar.

For more information: https://hst-docs.stsci.edu/hsp/hubble-space-telescope-science-policies-group-and-peer-review-information/proposal-feedback-comments
Dual Anonymous Peer Review (DAPR)
Policy Issues
All participants in the proposal review process are expected to:

- Be mindful of bias in all contexts.
- **Be respectful** in any written or verbal communications you have as part of the review process.
- Step in to address abusive or bullying behavior.
- **Be respectful of all** regardless of differences (professional or otherwise).
- Actively help create an environment free of harassment.
- **Be polite and professional** in your written feedback comments, *especially* when providing critical comments.
- Hubble is a shared resource and we receive proposals from all over the world, many from non-native English speakers. The proposal should be understandable, but please take care to *judge the science in the proposal, not the quality of the language or the grammar.*

*Please report any violations of the code of conduct to your SPG manager or your PSS.*
Confidentiality

• Remember that you should not discuss the proposals you review or your evaluations – now, or in the future.

• Do not post comments to Facebook, Twitter, Instagram, TikTok, etc. regarding the content or your participation in the panel meeting.

• Individual reviews should be independent; do not consult with other panelists.

• Confidentiality carries from prior years: Do not discuss/compare prior years proposals in this review, even with panel members who also served in prior years.

• Do not use any generative language AI (e.g., ChatGPT) for assistance in writing comments; to do so would mean sharing confidential proposal information online.

• Please purge any review files from your computer after the review.

• Panelist names will be shared in the STScI Newsletter after the selections are public; only then should you feel free to update your c.v., etc.
Dual Anonymous Review

- In a Dual Anonymous Review, the identities of the proposal teams have been removed from the proposals prior to the preliminary review.
- During all stages of the panel review process, reviewers grade and rank proposals without knowing the identities of the proposal teams.
- Panelists should flag any proposals they identify as not compliant with the posted Dual Anonymous Review guidelines and bring them to the attention of the Science Policies Group (email your Panel Support Scientist or Science Policies Group Manager; these names are at the end of this presentation). SPG will review and then provide guidance for how to proceed.
Our goal is informed, unbiased discussion of each proposal

- Grading panel members should have neither direct nor indirect interest vested in the outcome of the review
- Grading panel members should also have sufficient knowledge to assess the science

Anonymizing proposal simplifies conflicts

- We only consider personal conflicts
  - Direct involvement in the proposal
  - Involvement of close collaborators/competitors/family members based on names supplied by individual panelists
- Institutional conflicts are not considered
- Most identified by automated checks and info provided by you
- If you strongly suspect you have a conflict with a given proposal, you are conflicted.
- Panelists may flag additional conflicts found while reviewing a proposal
  - Please raise any such concerns with your PSS and SPG manager
If you have not yet identified your conflicts of interest, please do so IMMEDIATELY.
General Guidelines

- Panel Members should assume that all instruments will be performing nominally in Cycle 32
- Panel Members should *not* reject or downgrade proposals based on technical considerations without concurrence by STScI
  - STScI will perform a technical review on all accepted proposals and will work with successful PIs to make programs flight ready. If technical questions arise during the panel review, please ask your PSS to summon a relevant expert.
- Panel Members should *not* take scheduling considerations into account in grading proposals, but any scheduling constraints *must* be clearly stated *and* scientifically justified.

Concentrate on recommending the best science... but recognize that it may not be possible to schedule all highly ranked programs.
Personnel & Logistics
STScI Personnel

• Director’s Office:
  – Jennifer Lotz – Director
  – Nancy Levenson – Deputy Director
  – Neill Reid – Associate Director for Science

• Science Mission Office:
  – Marc Postman – Science Mission Office Head
  – Laura Watkins – Science Mission Office Deputy Head
  – Claus Leitherer – Hubble Science Policies Lead
  – Andy Fruchter, Nimish Hathi, Amanda Pagul, Molly Peeples, Matthew Siebert – Hubble Science Policies Scientists
  – Alex Hamanowicz – TAC Technical Manager
  – Amber Armstrong – Deputy TAC Technical Manager

• Hubble Mission Office
  – Tom Brown – HST Mission Office Head
  – Helmut Jenkner, Julia Roman-Duval – HST Mission Office Deputy Heads
  – Carol Christian, John MacKenty – HST Mission Office Scientists

• Planning and Scheduling:
  – Bill Januszewski – Operations Planning Branch

• Logistics:
  – Sherita Hanna, Shemiah Smith, Darlene Spencer – Events Planning Group Staff
  – Thomas Marufu – IT Technologist
NASA and ESA Personnel

**NASA:**
- Jennifer Wiseman – Hubble Senior Project Scientist, NASA GSFC
- Ken Carpenter – Hubble Operations Project Scientist, NASA GSFC
- Andrew Ptak – Hubble Deputy Operations Project Scientist, NASA GSFC
- Mike Garcia – Hubble Program Scientist, NASA HQ

**ESA:**
- Chris Evans – Head of the ESA Office at STScI and Hubble Project Scientist for ESA, STScI
- Paule Sonnentrucker – ESA Hubble Mission Manager, STScI
Where (or Who) to Go To for Help

- Call for proposals: https://hst-docs.stsci.edu/hsp/hubble-space-telescope-call-for-proposals-for-cycle-32
- Full online documentation for the review process: https://hst-docs.stsci.edu/hsp/hubble-space-telescope-science-policies-group-and-peer-review-information

- Questions? When in doubt, email your Panel Support Scientist (PSS)!
- Potential conflict of interest? Email your PSS.
- Problems accessing Spirit? Email wasabi@stsci.edu and/or Alex Hamanowicz.
- Questions about HST instruments and their capabilities, or technical feasibility of a proposed program? Email your PSS and SPG Manager.
- Want to give an update on your status or require an extension on deadlines? Email your PSS and SPG Manager.
<table>
<thead>
<tr>
<th>Panel</th>
<th>PSS</th>
<th>SPG Manager</th>
</tr>
</thead>
<tbody>
<tr>
<td>Exoplanets</td>
<td>Amber Armstrong</td>
<td>Amanda Pagul</td>
</tr>
<tr>
<td>Galaxies</td>
<td>Amber Armstrong</td>
<td>Matt Siebert</td>
</tr>
<tr>
<td>IGM-CGM</td>
<td>Amber Armstrong</td>
<td>Nimish Hathi</td>
</tr>
<tr>
<td>Large Scale Structure</td>
<td>Amber Armstrong</td>
<td>Andy Fruchter</td>
</tr>
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<td>SMBH</td>
<td>Amber Armstrong</td>
<td>Andy Fruchter</td>
</tr>
<tr>
<td>Stellar Physics</td>
<td>Amber Armstrong</td>
<td>Claus Leitherer</td>
</tr>
<tr>
<td>Stellar Populations</td>
<td>Amber Armstrong</td>
<td>Nimish Hathi</td>
</tr>
</tbody>
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After the TAC ...

• As always, we welcome feedback on the TAC process
  • How did the grading process work?
  • Can we improve it?
  • What were the main shortcomings?

• We will send email to all Panel members with a survey requesting your views of the process. Please fill it out! Many of the process improvements this year were in a direct response to last year’s survey: we value your input!! (You might like to make notes as you go through to remind you.)
Thank you!

The Hubble TAC would not be possible without your critical support and contributions!
## GO Proposals Information (771 proposals for 20,905 orbits)

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<thead>
<tr>
<th>Type</th>
<th>Proposals</th>
<th>HST Orbits</th>
</tr>
</thead>
<tbody>
<tr>
<td>Small (1–34 orbits)</td>
<td>618</td>
<td>7,581</td>
</tr>
<tr>
<td>Mediums (35–74 orbits)</td>
<td>111</td>
<td>5,700</td>
</tr>
<tr>
<td>Large (75+ orbits)</td>
<td>42</td>
<td>7,624</td>
</tr>
<tr>
<td>Treasury</td>
<td>16</td>
<td>3,776</td>
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<tr>
<td>Pure Parallel</td>
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<td>0</td>
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<tr>
<td>ESA</td>
<td>200</td>
<td>4,734</td>
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Statistics provided by Alex Hamanowicz
## Archival Research Requests (131 total)

<table>
<thead>
<tr>
<th>Archival Research</th>
<th># of Proposals</th>
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<td>73</td>
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<tr>
<td>Theory</td>
<td>42</td>
</tr>
<tr>
<td>AR Legacy</td>
<td>19</td>
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</table>

Statistics provided by Alex Hamanowicz
## Joint Observatory Requests

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<tr>
<th>Observatory</th>
<th>Proposals</th>
<th>Requested Time</th>
<th>HST Orbits</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chandra</td>
<td>15</td>
<td>1066 Ksecs</td>
<td>204</td>
</tr>
<tr>
<td>JWST</td>
<td>27</td>
<td>243.57 Hours</td>
<td>654</td>
</tr>
<tr>
<td>NOIRLab</td>
<td>17</td>
<td>26.1 Nights</td>
<td>352</td>
</tr>
<tr>
<td>NRAO</td>
<td>9</td>
<td>179.92 Hours</td>
<td>155</td>
</tr>
<tr>
<td>TESS</td>
<td>1</td>
<td>1 Target</td>
<td>8</td>
</tr>
<tr>
<td>XMM</td>
<td>10</td>
<td>861 Ksecs</td>
<td>170</td>
</tr>
</tbody>
</table>

Statistics provided by Alex Hamanowicz
### Targets of Opportunity Requests

<table>
<thead>
<tr>
<th>Category</th>
<th>Activations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ultra Disruptive</td>
<td>9</td>
</tr>
<tr>
<td>Disruptive</td>
<td>32</td>
</tr>
<tr>
<td>Non-Disruptive</td>
<td>30</td>
</tr>
<tr>
<td>FlexDay</td>
<td>5</td>
</tr>
</tbody>
</table>

(Some proposals are in multiple categories)

Statistics provided by Alex Hamanowicz
### Special Initiatives

<table>
<thead>
<tr>
<th>Initiative</th>
<th>Proposals</th>
<th>HST Orbits</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>UV</strong></td>
<td>322 + 35 ARs</td>
<td>11,588</td>
</tr>
<tr>
<td>Fundamental Physics</td>
<td>12 + 7 ARs</td>
<td>401 + 248 (Par)</td>
</tr>
<tr>
<td>Cloud Computing</td>
<td>2</td>
<td>-</td>
</tr>
<tr>
<td>Data Science Software</td>
<td>8</td>
<td>-</td>
</tr>
<tr>
<td>Calibration</td>
<td>2</td>
<td>23</td>
</tr>
</tbody>
</table>

*Statistics provided by Alex Hamanowicz*
Science Categories for Proposals

- **Solar System Astronomy**: 8%
- **Exoplanets and Exoplanet Formation**: 13%
- **Stellar Physics and Stellar Types**: 26%
- **Galaxies**: 21%
- **Stellar Populations and the Interstellar Medium**: 12%
- **Large Scale Structure of the Universe**: 3%
- **Intergalactic Medium and the Circumgalactic Medium**: 6%
- **Supermassive Black Holes and Active Galaxies**: 11%

Statistics provided by Alex Hamanowicz
Science Categories for Orbits

- **Solar System Astronomy**: 4%
- **Exoplanets and Exoplanet Formation**: 16%
- **Stellar Physics and Stellar Types**: 17%
- **Stellar Populations and the Interstellar Medium**: 18%
- **Galaxies**: 22%
- **Intergalactic Medium and the Circumgalactic Medium**: 11%
- **Large Scale Structure of the Universe**: 2%
- **Supermassive Black Holes and Active Galaxies**: 10%

Statistics provided by Alex Hamanowicz
Who qualifies as a close collaborator?

- **Active** collaborator on a current research program (including Cycle 32 HST proposals)
- **Active** co-author on 3 or more papers in last 3 years
  - i.e. more than a participant in a large project (e.g. SDSS)
- **Active** collaborator on several recent programs
  - Pre-pandemic, this was ~3 projects in last ~3 years; adjust accordingly.

Key question: would I or my personal research benefit (or would there be an *appearance* of benefit) if this proposal is accepted?

If the answer is yes, then there is a conflict.
**Duplication Policy**

- To maximize observing efficiency, later-cycle GO programs may not duplicate observations in current or past GO programs; duplicate targets will be disallowed or embargoed unless justified scientifically.

- Duplications are defined as *same target or field, same instrument and mode, similar spectral range, similar exposure time*.

- **Consult SPG staff if in doubt.**

- The PI is responsible for noting duplications. Panels should approve duplications explicitly (in comments) or observations can be disallowed.

- Same-cycle duplications: avoid duplicate targets within and between panels. No “forced collaborations” allowed.

- STScI will check accepted proposals for duplications.
HST TAC Summary and Agenda

• **Virtual panels** grade proposals **between now and May 14.**

• **Virtual panels** meet **Tuesday, May 28 – Friday, May 31** between 10a and 4p EDT, with appropriate breaks inserted. Minor adjustments to accommodate time zone differences can be considered.

• Virtual panels rank
  • Small GO proposals requesting 16 – 34 orbits (IGM/CGM, LSS, SMBH, Solar System, and Transients rank all Small proposals)
  • All Target of Opportunity proposals requesting 1 – 74 orbits (most of these go to Transients)
  • Medium GO proposals requesting 35 – 74 orbits

• Panel members advise the Panel Chair and Vice-Chair on Large, Treasury (incl MCT), and Archival Legacy proposals.

• The **Executive Committee** meets in person **Monday, June 3 – Wednesday, June 5.**

• Executive Committee reviews
  • Large GO proposals (> 74 orbits)
  • Pure Parallel Proposals
  • Treasury Proposals
  • Archival Legacy Proposals
  • SNAP proposals requesting > 250 targets